

PITOTI Unified Investment Deck

PITOTI

2025/11/24

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A dark space background featuring a large, bright, curved horizon of a planet or moon in the lower right. In the upper left, a ringed planet like Saturn is partially visible. The background is filled with numerous small, distant stars.

01

Deal in a Glance

Two-Track Investment Structure

Choose your exposure: proprietary R&D or DAO-governed open-source.

A

PITOTI Internal Projects

Proprietary R&D and commercial ventures. Access equity, tokenized revenue, SAFTs, or convertible notes. Ideal for investors seeking direct exposure to our core innovation engine.

B

Community Projects

DAO-governed open-source initiatives. Participate in proposal voting, milestone funding, and treasury management. Perfect for those who believe in decentralized innovation.

Minimum Tickets & Eligibility

Open globally with clear, fair entry criteria for all investor types.

Individual Investors

Minimum: **USD 200**. Maximum: **USD 200,000** per rolling 12-month period. UAE Professional Clients are uncapped.

Corporate Investors

Must provide certificate of incorporation, board resolution, and UBO disclosure.



Restricted Jurisdictions

Citizens or residents of the following are ineligible for Track A unless a legal opinion from a top-50 international law firm is provided:

United States, Canada, China, Iran, North Korea, Syria, Cuba, Crimea

A dark space-themed background featuring a large, bright, curved horizon of a planet or moon in the lower right. Numerous small stars are scattered across the black sky. In the upper left, a portion of another planet with a ring system is visible.

02

Track A Instruments

Four Ways to Invest

Choose the instrument that aligns with your strategy.



Equity Shares

Ordinary or Series Seed preferred shares at a pre-money valuation fixed by the Board.



Tokenised Revenue Share (TRS)

Receive 20% of monthly net revenue in USDC until 2x principal is repaid, then 5% in perpetuity.



Simple Agreement for Future Tokens (SAFT)

Secure a 20% discount to the public-sale price with a 12-month lock-up.



Convertible Note

5% interest, 24-month term, 20% discount to the next qualified financing, with a valuation cap.

Token Economics & Lock-up

Structured for long-term alignment and value creation.

Allocation & Network

10% of total supply for Track A seed investors.

Tokens minted on **Polygon (ERC-20)**.

Vesting Schedules

Seed: 12-month lock, then 12-month linear. **Founders:** 36-month vesting, 12-month cliff.



Distributions & Exit Routes

Clear paths for returns and liquidity.



Revenue Distributions

Equity dividends declared yearly. TRS investors receive **auto monthly USDC**. Unclaimed funds escrowed for 5 years.



Secondary Markets

Planned venue for Q4-2026. ROFR, tag-along, and drag-along rights protect minority holders on offers exceeding **USD 50m**.



Investor Protections

Strong governance with ROFR on significant sales (>5% equity / >1% tokens) and tag-along rights on major founder exits.

The background is a dark, deep blue space scene. In the upper left, a portion of a planet with a ring system is visible. In the lower right, a large, bright, curved horizon of a planet dominates the frame. Numerous small, white stars are scattered across the dark background.

03

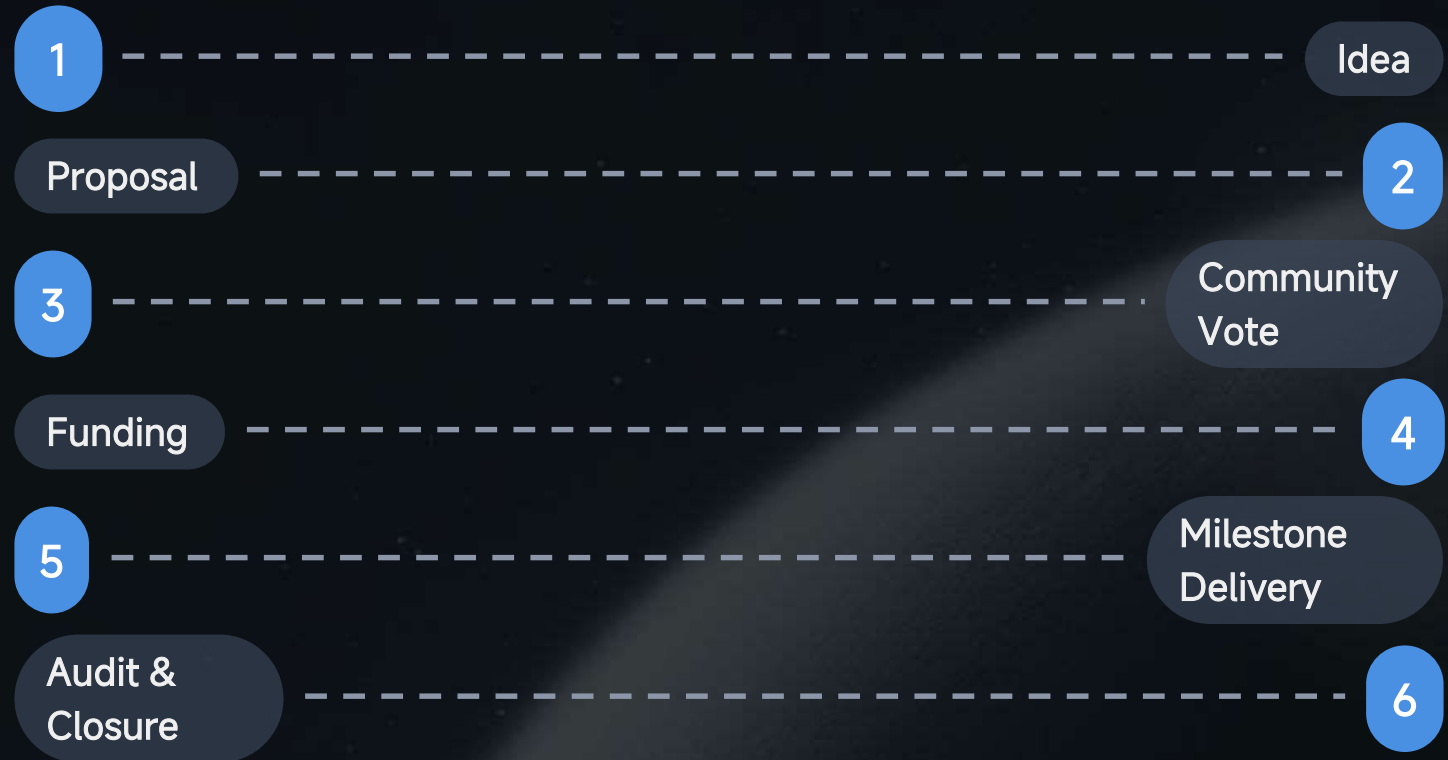
Track B Governance

Six-Stage Community Cycle

A transparent, DAO-driven process from idea to execution.

Voting Mechanics

Requires **15% PGT quorum**. Simple majority passes, but budgets over **USD 100k** need a 60% super-majority. Quadratic voting is used for budgets over **USD 50k** to ensure fairness.



Treasury & Refund Safeguards

Multi-layered security and accountability for community funds.



5-of-9 Multi-Sig Treasury

- 4 Elected Council Members
- 4 External Security Auditors
- 1 Pitoti Facilitator (non-voting)

TXs \geq USD 100k require 48h pre-announcement.



Project Refund Policy

If a project fails its first milestone, a refund vote can be triggered. Undistributed funds, minus sunk costs (capped at 10%), are returned to the treasury.

This limits liability to the DAO's treasury balance.

The background is a dark, cosmic scene. In the upper left, a portion of a planet with rings is visible. In the lower right, a large, bright, curved horizon of a planet dominates the frame. The background is filled with numerous small, distant stars.

04

Compliance & Risk

KYC / AML & Data Protocol

Rigorous compliance meets enterprise-grade data security.

Identity Verification

Mandatory KYC for all investors. Requires government ID, proof of address, source-of-funds, and FATCA/CRS forms. Corporates provide additional incorporation and UBO docs.

Data Security & Privacy

Data is **AES-256 encrypted**, retained for 7 years, and stored in the UAE, Germany, or Singapore under Standard Contractual Clauses. Daily sanctions screening is performed.



Tax, Regulatory & Disclaimers

Investors are responsible for their own tax and legal compliance.



Tax Responsibility

PITOTI provides annual tax-reporting packages but offers no advice. Investors self-assess all fiscal liabilities.



Securities Law

Tokens are unregistered with the SEC, FCA, and EU regulators. Investors represent they acquire tokens for investment, not resale.



Marketing Restrictions

No public marketing of Track A occurs without legal clearance. Track B communications are community-facing and public.

Liabilities & Caps

A balanced framework for risk management.

Limitation of Liability

PITOTI is not liable for indirect or consequential damages. Aggregate direct liability is capped at the higher of the investor's funds or **USD 50,000**.

Investor Indemnity

Investors indemnify PITOTI against third-party claims arising from their own breach of sanctions, tax, or securities laws.



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05

Legal & Process

Dispute Resolution Path

A structured, multi-tiered process for resolving conflicts efficiently and fairly.



Negotiation

30 Days



WIPO Mediation

Dubai



DIAC Arbitration

Final

Governing Law: UAE | Language: English | Seat: Dubai

Amendments & Digital Consent

Ensuring flexibility and legal robustness for the future.

Amendment Process

Requires a written instrument signed by a PITOTI director and approval by **>60%** of affected investors. Track B changes also need an on-chain DAO vote.

Digital Execution

Electronic signatures, including click-wrap or blockchain wallet signatures, are legally binding, enabling a seamless digital experience.



The background is a dark, deep blue space scene. In the lower right, a bright, glowing arc represents the horizon of a planet, with a textured surface visible. Scattered throughout the dark space are numerous small, white stars of varying brightness. In the upper left, a faint, curved, metallic-looking structure is partially visible.

06

Next Steps

Subscription Workflow

A streamlined, 6-step process to secure your investment.

1

Choose

Track & Instrument

2

KYC

Complete
Verification

3

Receive

Terms & Wallet

4

Transfer

Send Funds

5

Sign

Digital
Agreement

6

Access

Investor Portal

Key Contacts & Calendar

Stay connected and informed with transparent reporting.



Investment: invest@pitoti.ir



Legal: legal@pitoti.ir



Privacy: privacy@pitoti.ir



Emergency: +98 933 188 2178

Investor Reporting Calendar

Q1 Update

30 April

Q2 Update

31 July

Q3 Update

31 October

Annual Report

31 March

All reports are published in English and accessible via a secure 2FA investor portal.

THANK YOU

PITOTI

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